

Reference Database: 2026 Industry Member Release Rollout

Phase 1A Release

Spec Publication: 3/27/26 & 5/8/26

Test: 6/29/26

Production/Prod Mirror: 7/27/26

- For fields related to names, addresses, years of birth, LTID, plaintext LEI, plaintext EIN and *updateNotification*:
 - Change the Include Key to Optional
 - Stop processing these fields
 - Stop generating errors related to these fields
 - Conforming changes to the Reporter Portal

Phase 1B Release

Spec Publication: 6/22/26

Test: 9/28/26

Production/Prod Mirror: 12/7/26

- For fields related to names, addresses, years of birth, LTID, plaintext LEI, plaintext EIN and *updateNotification*:
 - Remove from the schema and feedback files
 - Reject if submitted
 - Auto-reconcile rejections related to these fields
- Permanently disable Material Inconsistencies Feedback
- Permanently disable FDID Refresh Reports
- Remove 'INACTIVE' as an allowable value for End Reason fields
- Conforming changes on the Reporter Portal for the above items
- Update *version* to '1.0.0' for both Reference Data Files and Transformed Identifiers Files
- File Kind in Reference Data File must be set to 'REF'
- Change SFTP directory structure for submissions:
/submitterID/cat/ref/upload
- Change SFTP directory structure for feedback:
/submitterID/cat/ref/feedback
- Validate for Error Code 22078